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CAPLIN & DRYSDALE, CHARTERED
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Co-Counsel for the Official Committee of Asbestos Claimants

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	:	Chapter 11
	:	
DURO DYNE NATIONAL CORP., <i>et al.</i> , ¹	:	Case No. 18-27963-MBK
	:	
Debtors.	:	(Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF CAPLIN & DRYSDALE, CHARTERED
FOR THE PERIOD FROM MARCH 1, 2019, THROUGH MARCH 31, 2019**

Caplin & Drysdale, Chartered (“**Caplin & Drysdale**” or the “**Applicant**”), counsel for the Official Committee of Asbestos Claimants (the “**Committee**”), hereby submits this fifth monthly fee statement² for the period commencing March 1, 2019, through March 31, 2019 (the “**Fifth Fee Statement**”) pursuant to the *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated December 18, 2018 (Docket No. 345) (the “**Interim Compensation Order**”).

¹ The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Second Fee Statement, if any, are due by May 5, 2019.

Dated: April 25, 2019

By: /s/ James P. Wehner

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*Counsel to the Official Committee of Asbestos
Claimants*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: Duro Dyne National Corp., et al.¹ Applicant: Caplin & Drysdale, Chartered
Case No.: 18-27963 (MBK) Client: Official Committee of
Asbestos Claimants
Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED AS EXHIBIT B

**FIFTH MONTHLY FEE STATEMENT² OF CAPLIN & DRYSDALE, CHARTERED
FOR THE PERIOD FROM MARCH 1, 2019, THROUGH MARCH 31, 2019**

SECTION 1
FEE SUMMARY

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUSLY REQUESTED	<u>\$777,394.75</u>	<u>\$15,700.86</u>
TOTAL ALLOWED TO DATE	<u>\$777,394.75</u>	<u>\$15,700.86</u>
TOTAL RETAINER (IF APPLICABLE) ³	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL RECEIVED BY APPLICANT	<u>\$687,334.65</u>	<u>\$15,700.86</u>
 FEE TOTALS –PAGE 2	 <u>\$202,389.75</u>	
DISBURSEMENTS TOTALS – PAGE 3	<u>\$4,071.97</u>	
TOTAL FEE APPLICATION	<u>\$206,461.72</u>	
MINUS 20% HOLDBACK	<u>\$40,477.95</u>	
AMOUNT SOUGHT AT THIS TIME	<u>\$165,983.77</u>	

¹ The “Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

³ As disclosed in its Retention Application, Caplin & Drysdale holds a retainer left over from prepetition services in the amount of \$12,115.90 (the “Retainer”). While the Retainer has not yet been applied to amounts requested under its fee applications to date, the total amount received reflects that Caplin & Drysdale has been paid less than requested amounts in the amount of the Retainer.

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	20.6	\$840.00	\$17,304.00
Kevin C. Maclay, Member	1994	38.7	\$775.00	\$29,992.50
James P. Wehner, Member	1995	69.0	\$735.00	\$50,715.00
James P. Wehner, Member	1995	5.0	\$367.50*	\$1,837.50
Jeffrey A. Liesemer, Member	1993	95.4	\$735.00	\$70,119.00
Jeffrey A. Liesemer, Member	1993	6.9	\$367.50*	\$2,535.75
Kevin M. Davis, Associate	2005	45.7	\$505.00	\$23,078.50
Cecilia Guerrero, Paralegal	N/A	6.3	\$325.00	\$2,047.50
Brigette A. Wolverton, Paralegal	N/A	17.0	\$280.00	\$4,760.00
TOTAL FEES		304.6		\$202,389.75
ATTORNEY BLENDED RATE			\$664.44	
*Reflects 50% rate reduction due to non-working travel time				

SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
(.01) Asset Analysis and Recovery	0.0	\$0.00
(.03) Business Operations	0.0	\$0.00
(.04) Case Administration	0.0	\$0.00
(.05) Claims Administration and Objections	0.0	\$0.00
(.07) Fee Applications-Self	4.4	\$2,086.00
(.09) Financing	0.0	\$0.00
(.10) Litigation	95.7	\$55,444.50
(.11) Plan and Disclosure Statement	185.3	\$135,022.00
(.12) Relief from Stay Proceedings	0.0	\$0.00
(.13) Tax Issues	0.0	\$0.00
(.15) Committee Meetings/Conferences	6.4	\$5,007.50
(.16) Travel Time	11.9	\$4,373.25
(.17) Docket Review & File Maintenance	0.0	\$0.00
(.18) Fee Applications-Others	0.9	\$456.50
(.19) Retention Applications-Others	0.0	\$0.00
(.20) Retention Applications-Self	0.0	\$0.00
(.22) Review Fee Application-Other Parties	0.0	\$0.00
SERVICE TOTALS:	304.6	\$202,389.75

**SECTION III
SUMMARY OF DISBURSEMENTS**

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	\$1,302.14
Conference Call Charges	\$0.00
Courier & Express Carriers	\$0.00
Court Reporting	\$0.00
Fax	\$0.00
Filing Fees	\$0.00
Other Research	\$0.00
Pacer Fees	\$0.00
Postage	\$78.16
Reproduction Services - In-house	\$0.00
Reproduction Services - Outside	\$0.00
Travel	\$2,691.67
Other (specify):	\$0.00
DISBURSEMENTS TOTAL:	\$4,071.97

**SECTION IV
CASE HISTORY**

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - a) Caplin & Drysdale analyzed and briefed Plan issues, developed strategies for the Plan and related materials, negotiated with objectors re Plan issues, and participated in the confirmation hearing;
 - b) Caplin & Drysdale briefed the appeal of the bankruptcy court's FCR appointment;
 - c) Caplin & Drysdale spent time communicating with Committee members and preparing memoranda and other materials for Committee members;
 - d) Caplin & Drysdale prepared and filed its monthly fee application;
 - e) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;

- f) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, hearings, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;
 - g) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
- (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: April 25, 2019

/s/ James P. Wehner

Signature

EXHIBIT

A



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Official Committee of Asbestos Claimants of Duro Dyne National

April 25, 2019

Invoice #: 318952

Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through March 31, 2019

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee Applications-Self					
3/20/2019	JPW	Review monthly.	0.8	\$735.00	\$588.00
3/20/2019	CG	Communications w/ JPW and Accounting re monthly fee application.	0.2	\$325.00	\$65.00
3/25/2019	JPW	Review monthly fee app and exchange emails re same.	0.8	\$735.00	\$588.00
3/25/2019	CG	Review and revise monthly fee application and accompanying exhibits (1.6); communications w/ JPW and local counsel re same (.2); finalize and prepare same for filing (.8).	2.6	\$325.00	\$845.00
Total			4.40		\$2,086.00
.10 Litigation					
3/8/2019	JPW	Meet with KCM re appeal and briefing issues.	0.2	\$735.00	\$147.00
3/8/2019	KCM	Meet with JPW re appeal and briefing issues.	0.2	\$775.00	\$155.00
3/8/2019	KCM	Review/analyze materials re UST and appeal issues.	2.9	\$775.00	\$2,247.50
3/12/2019	KCM	Meet with KMD re appeal issues.	0.2	\$775.00	\$155.00
3/12/2019	KMD	Discuss status of response to UST appeal w/ KCM.	0.2	\$505.00	\$101.00
3/13/2019	ACM	Meeting with JPW re confirmation issues (.5); exchange e-mails re same (.1); review materials re same (1.0).	1.6	\$840.00	\$1,344.00
3/13/2019	JAL	Confer with KMD re FCR brief re UST appeal.	0.4	\$735.00	\$294.00
3/13/2019	JPW	Teleconference J. Prol re confirmation issues (0.4); emails re confirmation issues (0.7); meet with ACM re confirmation issues (0.5).	1.6	\$735.00	\$1,176.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
3/13/2019	KMD	Research and draft response to UST appeal re FCR appointment (4.0); confer with JAL re same (.4).	4.4	\$505.00	\$2,222.00
3/14/2019	JPW	Emails re confirmation issues.	1.0	\$735.00	\$735.00
3/14/2019	KMD	Research and draft response to UST appeal re FCR appointment.	3.3	\$505.00	\$1,666.50
3/15/2019	KMD	Research and draft response to UST appeal re FCR appointment.	1.8	\$505.00	\$909.00
3/16/2019	KMD	Research and draft response to UST appeal re FCR appointment.	1.5	\$505.00	\$757.50
3/17/2019	KMD	Research and draft response to UST appeal re FCR appointment.	4.4	\$505.00	\$2,222.00
3/18/2019	KMD	Research and draft response to UST appeal re FCR appointment.	4.1	\$505.00	\$2,070.50
3/18/2019	BAW	Research and prepare materials re FCR appeal brief for attorney review.	0.3	\$280.00	\$84.00
3/18/2019	BAW	Prepare and edit template for ACC's FCR Brief for attorney review.	1.0	\$280.00	\$280.00
3/19/2019	KMD	Research and draft response to UST appeal re FCR appointment.	4.5	\$505.00	\$2,272.50
3/20/2019	KCM	Meet with KMD re UST appeal issues.	0.4	\$775.00	\$310.00
3/20/2019	KMD	Research and draft response to UST appeal re FCR appointment (9.8); meet w/ KCM re same (.4).	5.0	\$505.00	\$2,525.00
3/20/2019	BAW	Prepare and edit table of contents and certificate of compliance for FCR appeal brief.	1.6	\$280.00	\$448.00
3/21/2019	KCM	Review/edit draft appeal brief and review/analyze related materials.	3.5	\$775.00	\$2,712.50
3/21/2019	BAW	Review and citecheck ACC's FCR appeal brief.	2.0	\$280.00	\$560.00
3/22/2019	JAL	Review and comments on draft appellees' brief in UST appeal.	1.4	\$735.00	\$1,029.00
3/22/2019	KCM	Review/edit appeal brief and review/analyze related materials.	5.6	\$775.00	\$4,340.00
3/22/2019	KMD	Review and revise draft joint brief.	2.0	\$505.00	\$1,010.00
3/22/2019	BAW	Review and citecheck ACC's FCR appeal brief (2.0); prepare oral argument materials re same (1.0).	3.0	\$280.00	\$840.00
3/23/2019	KCM	Review/edit appeal brief and review/analyze related materials.	3.1	\$775.00	\$2,402.50
3/23/2019	BAW	Citecheck FCR appeal brief.	1.3	\$280.00	\$364.00
3/24/2019	BAW	Citecheck FCR appeal brief.	6.0	\$280.00	\$1,680.00
3/25/2019	KCM	Review/analyze brief and materials re appeal issues and plan/prepare next steps.	2.4	\$775.00	\$1,860.00
3/25/2019	KCM	Meetings with KMD re appeal issues and tasks.	0.3	\$775.00	\$232.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.10 Litigation					
3/25/2019	KMD	Review and revise draft joint brief (1.5); discuss same w/ KCM (0.3).	1.8	\$505.00	\$909.00
3/25/2019	BAW	Review, finalize, and citecheck FCR appeal brief.	0.8	\$280.00	\$224.00
3/26/2019	JPW	Meet with KCM re FCR appeal issues (0.2); teleconference KCM re brief (0.2).	0.4	\$735.00	\$294.00
3/26/2019	KCM	Meetings with KMD re appeal issues.	0.4	\$775.00	\$310.00
3/26/2019	KCM	Review/edit appeal brief and review/analyze related materials.	6.2	\$775.00	\$4,805.00
3/26/2019	KCM	Teleconference with FCR and KMD re appeal issues (.5); meetings with JPW re same (.4).	0.9	\$775.00	\$697.50
3/26/2019	KMD	Review and revise draft joint brief (1.1); discuss same w/ KCM (0.4); call w/ YCST and KCM re same (0.5).	2.0	\$505.00	\$1,010.00
3/27/2019	JPW	Review draft appellate brief (0.7); research appellate issue (0.4).	1.1	\$735.00	\$808.50
3/27/2019	KMD	Correspond w/ YCST re FCR appointment appeal brief.	0.2	\$505.00	\$101.00
3/28/2019	JAL	Review and comments on revised draft of appellees' brief in UST appeal.	4.7	\$735.00	\$3,454.50
3/28/2019	JPW	Emails re appellate brief; filings (0.5); review appellate brief x2 (0.5); research appellate issue (0.5).	1.5	\$735.00	\$1,102.50
3/28/2019	KMD	Review FCR appointment appeal brief (0.5); prepare materials for filing (0.5); discuss same w/ JPW (0.2).	1.2	\$505.00	\$606.00
3/28/2019	BAW	Prepare disclosure statement re appeal for attorney review.	1.0	\$280.00	\$280.00
3/29/2019	JAL	Review and comment on revised draft re UST appeal.	1.2	\$735.00	\$882.00
3/29/2019	JPW	Emails re appeal brief (0.6); review draft appeal brief (0.5).	1.1	\$735.00	\$808.50
Total			95.70		\$55,444.50
.11 Plan & Disclosure Statement					
3/1/2019	ACM	Exchange e-mails with JAL re Plan provisions re insurance (.2); exchange e-mails re insurance agreement (.1); exchange e-mails re TDP and Trust Agreement (.2); revise Trust Agreement (1.5).	2.0	\$840.00	\$1,680.00
3/1/2019	JAL	Draft and revise email to ACM re insurance-related plan issue (0.5); telephone call with J. Prol re confirmation hearing (0.2); telephone call with K. Quinn re same (0.1); draft and revise proposed confirmation order (4.2); review and analysis of draft proposed insurance agreement (0.5); review revisions to Plan (0.4).	5.9	\$735.00	\$4,336.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
3/1/2019	JPW	Teleconference J. Sinclair re financials (0.3); emails re confirmation issues (1.5).	1.8	\$735.00	\$1,323.00
3/2/2019	JAL	Further drafting and revisions to proposed confirmation order (3.6); review and analysis of North River' s exhibit and witness lists re confirmation hearing (0.1).	3.7	\$735.00	\$2,719.50
3/2/2019	JPW	Emails re confirmation issues.	1.5	\$735.00	\$1,102.50
3/3/2019	JAL	Further drafting and revisions to proposed confirmation order (6.5); draft and revise email re Plan amendments (0.2).	6.7	\$735.00	\$4,924.50
3/3/2019	JAL	Review and analysis of draft insurance agreement (0.3); review and comment on draft motion to shorten time (0.4).	0.7	\$735.00	\$514.50
3/4/2019	JAL	Review proposed Plan changes and correspondence with J. Prol re same (0.5); review of materials in prep for hearing (4.3).	5.0	\$735.00	\$3,675.00
3/4/2019	JAL	Review and analysis of insurance agreement (1.3); review correspondence with E. Grim re same (0.1).	1.4	\$735.00	\$1,029.00
3/4/2019	JPW	Teleconference J. Prol re strategic issues (0.4); teleconference Debtors, FCR re plan issues (0.6).	1.0	\$735.00	\$735.00
3/4/2019	JPW	Confirmation prep (4.9); emails re confirmation issues (1.3); review draft filings (0.5).	6.7	\$735.00	\$4,924.50
3/4/2019	KCM	Review/analyze brief and materials re UST issues.	0.9	\$775.00	\$697.50
3/5/2019	ACM	Exchange e-mails re TDP, Trust Agreement and Release (.5); review insurance agreement and exchange e-mails re same (.5); review TDP provision and exchange e-mails re same (.3).	1.3	\$840.00	\$1,092.00
3/5/2019	JAL	Further review and analysis of materials re confirmation hearing (1.5); teleconference with JPW and plan parties re same (0.4); correspondence with ACM and J. Prol re Plan modifications (0.3); conferences with JPW re confirmation hearing and next steps (0.7); review draft mortgage (0.2); review correspondence re same (0.1); prepare oral argument re confirmation hearing (2.1).	5.4	\$735.00	\$3,969.00
3/5/2019	JAL	Review and comments on draft proposed insurance agreement (0.9); review and analysis of objections to related motions (2.0); review and further analysis of proposed insurance agreement (0.5).	3.5	\$735.00	\$2,572.50
3/5/2019	JPW	Confirmation prep (6.8); emails re confirmation issues (1.0); teleconference Debtor, FCR re confirmation (0.4); meet with JAL re confirmation issues (0.7).	8.9	\$735.00	\$6,541.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
3/5/2019	KCM	Review/analyze brief and materials re UST issues.	1.7	\$775.00	\$1,317.50
3/5/2019	CG	Prepare Scarcella deposition exhibits for attorney review.	0.4	\$325.00	\$130.00
3/6/2019	ACM	Teleconferences JAL re hearing and TDP (.2); review TDP and Plan (.8); exchange e-mails re hearing (.1).	1.3	\$840.00	\$1,092.00
3/6/2019	JAL	Review recent filings re insurance and plan-related issues (0.2); review and analysis of materials in prep for hearing (0.8); prepare oral argument re confirmation hearing (0.9); attend confirmation hearing (7.0); telephone calls with ACM (2x) re confirmation-related issues (0.2); confer with JPW re same (0.2); confer with JPW, K. Quinn, E. Harron, and S.B. Kohut re same (0.3); draft and revise email to J. Prol re same (0.7); confer with JPW and K. Quinn re plan issues (0.3); revise oral argument (2.1).	12.7	\$735.00	\$9,334.50
3/6/2019	JPW	Confirmation hearing (8.7); hearing prep (2.0); confer with JAL re same (.2); confer with JAL, K. Quinn, E. Harron, and S.B. Kohut re same (.3); confer with JAL and K. Quinn re plan issues (.3).	11.5	\$735.00	\$8,452.50
3/6/2019	KCM	Update on hearing.	0.1	\$775.00	\$77.50
3/6/2019	KCM	Review/analyze correspondence re TDP issues.	0.3	\$775.00	\$232.50
3/6/2019	KCM	Review/analyze insurance update and related materials.	0.4	\$775.00	\$310.00
3/6/2019	KCM	Review/analyze materials re UST issues.	0.8	\$775.00	\$620.00
3/7/2019	ACM	Exchange e-mails re hearing.	0.1	\$840.00	\$84.00
3/7/2019	JAL	Prepare oral argument re confirmation hearing (0.8); attend confirmation hearing (7.8).	8.6	\$735.00	\$6,321.00
3/7/2019	JPW	Hearing prep (1.1); confirmation hearing (7.3); meet with K. Quinn re hearing (0.5).	8.9	\$735.00	\$6,541.50
3/7/2019	KCM	Review/analyze ACM memo re UST trust issues and related materials.	0.4	\$775.00	\$310.00
3/7/2019	KCM	Review/analyze brief and materials re UST issues.	0.9	\$775.00	\$697.50
3/8/2019	ACM	Meeting with KCM, JPW re confirmation hearing and TDP objections (.5); exchange e-mails re same (.1); review documents and communications re same (.5).	1.1	\$840.00	\$924.00
3/8/2019	JAL	Teleconference with JPW and plan parties re insurance-related plan issue.	0.3	\$735.00	\$220.50
3/8/2019	JPW	Emails re confirmation and insurance issues (0.8); meet with KCM and ACM re TDP issues (0.5); teleconference JAL and plan parties re insurance issues (0.3).	1.6	\$735.00	\$1,176.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
3/8/2019	KCM	Meet with ACM and JPW re confirmation hearing and strategy.	0.5	\$775.00	\$387.50
3/9/2019	ACM	Exchange e-mails re call with UST re TDP issues.	0.1	\$840.00	\$84.00
3/11/2019	ACM	Conference KCM re teleconference UST.	0.2	\$840.00	\$168.00
3/11/2019	JPW	Meet with KCM re confirmation issues (0.5); teleconference E. Harron and KCM re confirmation issues (0.3).	0.8	\$735.00	\$588.00
3/11/2019	KCM	Teleconference with FCR and JPW re POR issues.	0.3	\$775.00	\$232.50
3/11/2019	KCM	Review/analyze briefs and materials re confirmation issues.	1.2	\$775.00	\$930.00
3/11/2019	KCM	Meet with JPW re confirmation issues.	0.5	\$775.00	\$387.50
3/11/2019	KCM	Review/analyze materials re UST issues (1.4); confer with ACM re same (.2).	1.6	\$775.00	\$1,240.00
3/12/2019	ACM	Exchange e-mails re trust status.	0.2	\$840.00	\$168.00
3/12/2019	ACM	Prepare for call with UST re TDP issues (.4); participate in UST call (.4); conference KCM, JPW re same (.2); exchange e-mails re same (.1).	1.1	\$840.00	\$924.00
3/12/2019	JAL	Correspondence with plan parties re proposed findings and conclusions (0.2); correspondence with C. Grear re issues relating to draft mortgages (0.4).	0.6	\$735.00	\$441.00
3/12/2019	JPW	Teleconference UST re TDP issues (0.4); meet with KCM and ACM re TDP issues (.2).	0.6	\$735.00	\$441.00
3/12/2019	KCM	Teleconference with UST, Debtor, FCR, ACM and JPW re confirmation issues.	0.4	\$775.00	\$310.00
3/12/2019	KCM	Review/analyze materials re confirmation issues and plan/prepare for UST call.	0.9	\$775.00	\$697.50
3/12/2019	KCM	Meet with ACM and JPW re confirmation issues.	0.2	\$775.00	\$155.00
3/13/2019	JAL	Correspondence with JPW re issues relating to North River' s plan objections (0.3); analysis re proposed findings and conclusions (1.8).	2.1	\$735.00	\$1,543.50
3/14/2019	JAL	Correspondence with K. Quinn and JPW re insurance-related plan issues.	0.2	\$735.00	\$147.00
3/15/2019	ACM	Review and analyze TDP (.5); exchange e-mails re same (.5).	1.0	\$840.00	\$840.00
3/15/2019	JPW	Emails re confirmation issues.	1.8	\$735.00	\$1,323.00
3/17/2019	ACM	Exchange e-mails re TDP issues.	0.1	\$840.00	\$84.00
3/18/2019	ACM	Conference JPW, KCM re TDP issues (.2); exchange e-mails re same (.3).	0.5	\$840.00	\$420.00
3/18/2019	JPW	Emails re TDP issues (0.8); meet with ACM and KCM re TDP issues (0.2).	1.0	\$735.00	\$735.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
3/18/2019	KCM	Meet with JPW and ACM re TDP issues.	0.2	\$775.00	\$155.00
3/19/2019	ACM	Exchange e-mails re TDP issues.	0.5	\$840.00	\$420.00
3/19/2019	JAL	Review and analysis of materials re confirmation issues.	0.2	\$735.00	\$147.00
3/19/2019	JPW	Emails re confirmation issues.	0.9	\$735.00	\$661.50
3/20/2019	ACM	Conference JPW re UST objections (.8); exchange e-mails re same (.1).	0.9	\$840.00	\$756.00
3/20/2019	JPW	Research confirmation issues.	2.3	\$735.00	\$1,690.50
3/20/2019	JPW	Meet with ACM re confirmation issues.	0.8	\$735.00	\$588.00
3/21/2019	JAL	Telephone call with T. Freedman re proposed findings and conclusions (0.2); draft and revise email re same (0.5); review and comments on draft brief re UST appeal (3.1).	3.8	\$735.00	\$2,793.00
3/21/2019	JAL	Review and comments on proposed changes to insurance agreement.	0.3	\$735.00	\$220.50
3/22/2019	JAL	Review and analysis of materials re proposed findings and conclusions (0.4); draft and revise same (3.5).	3.9	\$735.00	\$2,866.50
3/25/2019	ACM	Conferences KCM, JPW re TDP issues (.3); teleconference FCR counsel, KCM, JPW re same (.5); exchange e-mails re same (.4).	1.2	\$840.00	\$1,008.00
3/25/2019	JAL	Review of correspondence and materials re proposed findings and conclusions (0.2); draft and revise email to T. Freedman re same (0.4); further revisions re proposed findings and conclusions (2.2).	2.8	\$735.00	\$2,058.00
3/25/2019	JPW	Emails re insurance plan issues (1.0); teleconference FCR, KCM, ACM re confirmation issues (0.5); meet with ACM and KCM re plan issues (0.3); research and analyze plan issues (1.2).	3.0	\$735.00	\$2,205.00
3/25/2019	KCM	Teleconference with FCR, ACM and JPW re plan issues (.5); meet with JPW and ACM re same (.3).	0.8	\$775.00	\$620.00
3/26/2019	ACM	Review transcript re TDP issues (.6); exchange e-mails re same (.5); confer with JPW re same (.1).	1.2	\$840.00	\$1,008.00
3/26/2019	JAL	Confer with JPW re next steps (0.2); review and analysis of materials re proposed findings and conclusions (1.7); further drafting and revisions to same (4.8); review and analysis of correspondence from E. Grim, C. Malone, and J. Prol re plan-related insurance issues (0.4); review correspondence from ACM re TDP matters (0.1).	7.2	\$735.00	\$5,292.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
3/26/2019	JPW	Emails re plan issues (1.3); meet with JAL re plan issues (0.2); teleconference ACM re plan issues (0.1).	1.6	\$735.00	\$1,176.00
3/27/2019	ACM	Exchange e-mails re TDP.	0.1	\$840.00	\$84.00
3/27/2019	JAL	Conference with KMD re research re findings and conclusions (0.8); review and analysis of materials in connection with preparing same (3.9); further drafting and revisions to same (1.3).	6.0	\$735.00	\$4,410.00
3/27/2019	JPW	Emails re plan issues.	1.0	\$735.00	\$735.00
3/27/2019	KMD	Discuss w/ JAL research for conclusions of law/findings of fact (0.8); perform research for conclusions of law/findings of fact (1.3).	2.1	\$505.00	\$1,060.50
3/28/2019	ACM	Teleconference JPW re TDP and UST issues.	0.1	\$840.00	\$84.00
3/28/2019	JAL	Review and analysis of materials re proposed findings and conclusions.	2.3	\$735.00	\$1,690.50
3/28/2019	JPW	Teleconference ACM re plan issues.	0.1	\$735.00	\$73.50
3/28/2019	KMD	Research various topics for conclusions of law/findings of fact.	2.3	\$505.00	\$1,161.50
3/29/2019	ACM	Teleconference JPW and others re TDP issues (1.0); conferences JPW re same (.6); draft and revise TDP proposal (.8); exchange e-mails re same (.1); review UST filings re TDP and related documents (.8).	3.3	\$840.00	\$2,772.00
3/29/2019	JAL	Review and comment on draft email to UST re response to objections (0.3); further drafting and revisions to proposed findings and conclusions (2.5).	2.8	\$735.00	\$2,058.00
3/29/2019	JPW	Teleconference w/ ACM and plan parties re TDP issues (1.0); conferences with ACM re same (0.6); review filings and related materials and exchange emails re same (1.1).	2.7	\$735.00	\$1,984.50
3/29/2019	KMD	Research various topics for conclusions of law/findings of fact (4.2); draft correspondence to JAL re same (0.7).	4.9	\$505.00	\$2,474.50
3/29/2019	CG	Review and revise pro hac applications and declarations (2.3); communications w/ JPW, KCM and local counsel re same (.3).	2.6	\$325.00	\$845.00
Total			185.30		\$135,022.00
.15 Committee Meetings/Conferences					
3/2/2019	ACM	Exchange e-mails re Committee update (.1); finalize same (.6).	0.7	\$840.00	\$588.00
3/2/2019	JAL	Review and comment on draft memo to Committee and related correspondence.	0.2	\$735.00	\$147.00
3/8/2019	JAL	Review and comment on draft memo to Committee.	0.1	\$735.00	\$73.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.15 Committee Meetings/Conferences					
3/8/2019	JPW	Memo to Committee.	1.1	\$735.00	\$808.50
3/15/2019	ACM	Draft memo to Committee re TDP issues.	0.8	\$840.00	\$672.00
3/15/2019	JAL	Review and comments on ACM' s draft memo to Committee.	0.1	\$735.00	\$73.50
3/18/2019	ACM	Draft report to Committee re TDP issues.	0.2	\$840.00	\$168.00
3/18/2019	JAL	Review of ACM' s memo to Committee and follow up correspondence re same.	0.6	\$735.00	\$441.00
3/25/2019	ACM	Committee call (.5); prepare for same (.5).	1.0	\$840.00	\$840.00
3/25/2019	JAL	Committee teleconference (0.5); review of follow-up email re same (0.1).	0.6	\$735.00	\$441.00
3/25/2019	JPW	Telephonic Committee meeting.	0.5	\$735.00	\$367.50
3/25/2019	KCM	Committee call.	0.5	\$775.00	\$387.50
Total			6.40		\$5,007.50
.16 Travel					
3/5/2019	JAL	Travel to Trenton for confirmation hearing.	1.6	\$367.50	\$588.00
3/5/2019	JPW	Travel to Trenton.	2.0	\$367.50	\$735.00
3/7/2019	JAL	Return travel from Trenton, following confirmation hearing.	5.3	\$367.50	\$1,947.75
3/7/2019	JPW	Travel to DC.	3.0	\$367.50	\$1,102.50
Total			11.90		\$4,373.25
.18 Fee Applications-Others					
3/25/2019	CG	Communications w/ local counsel re Charter Oak monthly fee application (.1); communications w/ Charter Oak re same (.1).	0.2	\$325.00	\$65.00
3/26/2019	JPW	Teleconference J. Fialcowitz re filings (0.2); review Charter Oak monthly (0.2).	0.4	\$735.00	\$294.00
3/26/2019	CG	Review and revise Charter Oak monthly fee application (.2); communications w/ Charter Oak re same (.1).	0.3	\$325.00	\$97.50
Total			0.90		\$456.50
Total Professional Services			304.6		\$202,389.75

PERSON RECAP

Person	Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	95.4	\$735.00	\$70,119.00
JAL	Jeffrey A. Liesemer	6.9	\$367.50	\$2,535.75
KCM	Kevin C. Maclay	38.7	\$775.00	\$29,992.50
ACM	Ann C. McMillan	20.6	\$840.00	\$17,304.00

PERSON RECAP

Person		Title	Hours	Rate	Amount
JPW	James P. Wehner	Member	69.0	\$735.00	\$50,715.00
JPW	James P. Wehner	Member	5.0	\$367.50	\$1,837.50
KMD	Kevin M. Davis	Associate	45.7	\$505.00	\$23,078.50
CG	Cecilia Guerrero	Paralegal	6.3	\$325.00	\$2,047.50
BAW	Brigette A. Wolverton	Paralegal	17.0	\$280.00	\$4,760.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
03/01/2019	Air & Train - Amtrak o/w NJ to DC 1/31/19 (JPW) [.16]	\$318.00
03/01/2019	Air & Train - Amtrak r/t DC to NJ 1/30-31/2019 (JAL) [.16]	\$342.00
03/14/2019	Federal Express - Express Mail- 3/4/19 [.01]	\$35.32
03/14/2019	Federal Express - Express Mail- 3/4/19 [.01]	\$42.34
03/15/2019	Trvl Exp - Internet Service (JPW) [.16]	\$44.84
03/15/2019	Trvl Exp - Meals during confirmation hearing (JPW) [.16]	\$454.59
03/15/2019	Trvl Exp - Hotel/Lodging confirmation hearing 3/7/19. (JPW) [.16]	\$477.99
03/15/2019	Trvl Exp - Ground Transportation office to Union Station. (JPW) [.16]	\$14.00
03/15/2019	Trvl Exp - Ground Transportation Union Station to office. (JPW) [.16]	\$12.30
03/20/2019	Trvl Exp - Ground Transportation train station to hotel (JAL) [.16]	\$111.89
03/26/2019	Trvl Exp - Ground Transportation office to train station (JAL) [.16]	\$14.60
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$105.10
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$32.11
03/26/2019	Trvl Exp - Hotel/Lodging for confirmation hearing. (JAL) [.16]	\$222.37
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$9.01
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$33.11
03/26/2019	Trvl Exp - Miscellaneous Travel Expenses (JAL) [.16]	\$5.00
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$38.19
03/26/2019	Trvl Exp - Hotel/Lodging (JAL) [.16]	\$318.66
03/26/2019	Trvl Exp - Meals (JAL) [.16]	\$66.44
03/26/2019	Trvl Exp - Ground Transportation from hotel to train station (JAL) [.16]	\$71.47
03/31/2019	Postage [.01]	\$0.50
03/31/2019	Database Research - Westlaw - JPW- March 5-28, 2019 [.01]	\$561.51
03/31/2019	Database Research - Westlaw - BAW- March 19-26, 2019 [.01]	\$14.82
03/31/2019	Database Research - Westlaw - JAL- March 14-29, 2019 [.01]	\$496.06

DISBURSEMENTS

Date	Description of Disbursements	Amount
03/31/2019	Database Research - Lexis - BAW - March 22, 2018 [.01]	\$229.75
	Total Disbursements	\$4,071.97
	Total Services	\$202,389.75
	Total Disbursements	\$4,071.97
	Total Current Charges	\$206,461.72

EXHIBIT B



Order Filed on November 9, 2018
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
**Caption in Compliance with D.N.J. LBR
9004-1**

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*Proposed Local Counsel for the Official
Committee of Asbestos Claimants*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

DURO DYNE NATIONAL CORP., *et al.*,

Debtors.¹

Chapter 11

Case No. 18-27963 (MBK)

(Jointly Administered)

**[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL,
EFFECTIVE *NUNC PRO TUNC* AS OF SEPTEMBER 26, 2018**

The relief set forth on the following pages, numbered two (2) through and including three (3), is
hereby **ORDERED**.

DATED: November 9, 2018

A handwritten signature in black ink, appearing to read "Michael B. Kaplan".

Honorable Michael B. Kaplan
United States Bankruptcy Judge

Page: 2
Debtor: Duro Dyne National Corp., et al.
Case No.: 18-27963 (MBK)
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

Before this Court is the *Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018* (the “**Application**”), which was filed by the Official Committee of Asbestos Claimants (the “**Committee**”) on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors’ estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a “disinterested person” pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee’s employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

1. The Application is granted and approved;
2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

Page: 3
Debtor: Duro Dyne National Corp., *et al.*
Case No.: 18-27963 (MBK)
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;

5. This Order shall be immediately effective and enforceable upon its entry; and

6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.